

(I)(a) Statement showing Shareholding Patterns

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no of partly paid-up shares | As a % of total no of shares of the company |
|------------------------------------|------------------------------|---|---|
| Held by promoter / promoters group | -- | -- | -- |
| Held by public | -- | -- | -- |
| Total : = | -- | -- | -- |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible secu. | As a % of total no. of shares of the company, assuming full conversion of the conv. secu. |
|------------------------------------|-------------------------------|--|---|
| Held by promoter / promoters group | -- | -- | -- |
| Held by public | -- | -- | -- |
| Total : = | -- | -- | -- |

| Warrants | No. of warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
|------------------------------------|-----------------|---------------------------------|--|
| Held by promoter / promoters group | -- | -- | -- |
| Held by public | -- | -- | -- |
| Total : = | -- | -- | -- |

Total paid-up capital of the company assuming full conversion of warrants and convertible securities 3900000

(I) (a) Statement showing Shareholding Pattern

| Category Code | Category of Shareholder | Number of Shareholders | Total No. of Shares | No. of Shares held in DEMAT form | Tot Shareholding as % of Total No. of Shares As a % of (A+B) | As a % of (A+B+C) | Shares Pledged or otherwise encumbered No. of Shares | As a % |
|---------------|-------------------------|------------------------|---------------------|----------------------------------|--|-------------------|--|--------|
|---------------|-------------------------|------------------------|---------------------|----------------------------------|--|-------------------|--|--------|

(A) Shareholding of Promoter and Promoter Group :

(1) INDIAN :

| | | | | | | | | |
|---------------------------|--------------------------------|----------|---------------|---------------|--------------|--------------|----|----|
| (a) | Individuals / HUF | 5 | 166340 | 166340 | 4.27 | 4.27 | -- | -- |
| (b) | Central Govt./State Govt. | -- | -- | -- | -- | -- | -- | -- |
| (c) | Bodies Corporate | 1 | 800000 | 800000 | 20.51 | 20.51 | -- | -- |
| (d) | Financial Institutions / Banks | -- | -- | -- | -- | -- | -- | -- |
| (e) | Any Other (specify) | -- | -- | -- | -- | -- | -- | -- |
| Sub-Total (A)(1) : | | 6 | 966340 | 966340 | 24.78 | 24.78 | | |

(2) FOREIGN :

| | | | | | | | | |
|---------------------------|---------------------------|-----------|-----------|-----------|-------------|-------------|----|----|
| (a) | NRI / Foreign Individuals | -- | -- | -- | -- | -- | -- | -- |
| (b) | Bodies Corporate | -- | -- | -- | -- | -- | -- | -- |
| (c) | Institutions | -- | -- | -- | -- | -- | -- | -- |
| (d) | Any Other (specify) | -- | -- | -- | -- | -- | -- | -- |
| Sub-Total (A)(2) : | | -- | -- | -- | 0.00 | 0.00 | | |

| | | | | | | | | |
|---|--|----------|---------------|---------------|--------------|--------------|--|--|
| Total Shareholding of Promoter and Promoter Group. | | 6 | 966340 | 966340 | 24.78 | 24.78 | | |
| (A) = (A)(1) + (A)(2) : | | | | | | | | |

(B) Public shareholding :

| | | | | | | | | |
|---------------------------|--------------------------------|----|----|----|----|----|-------------|-------------|
| (1) Institutions : | | | | | | | N.A. | N.A. |
| (a) | Mutual Funds / UTI | -- | -- | -- | -- | -- | N.A. | N.A. |
| (b) | Financial Institutions / Banks | -- | -- | -- | -- | -- | | |
| (c) | Central Govt. / State Govt. | -- | -- | -- | -- | -- | | |

(I)(a) Statement showing Shareholding Pattern

| Category Code | Category of Shareholder | Number of Shareholders | Total No. of Shares | No. of Shares held in DEMAT form | Tot Shareholding as % of Total No. of Shares | | Shares Pledged or otherwise encumbered | |
|--|--|------------------------|---------------------|----------------------------------|--|-------------------|--|--------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | No. of Shares | As a % |
| (d) | Venture Capital Funds | -- | -- | -- | -- | -- | | |
| (e) | Insurance Companies | -- | -- | -- | -- | -- | | |
| (f) | Foreign Institutional Invs.(FII) | -- | -- | -- | -- | -- | | |
| (g) | Foreign Venture Capital Invs. | -- | -- | -- | -- | -- | | |
| (h) | Any Other (specify) | -- | -- | -- | -- | -- | | |
| Sub Total (B)(1) : | | -- | -- | -- | 0.00 | 0.00 | | |
| (2) Non-institutions : | | | | | | | | |
| (a) | Bodies Corporate | 65 | 2596145 | 2563570 | 66.57 | 66.57 | N.A. | N.A. |
| (b) | Individuals - | | | | | | | |
| | i) Indv.shareholders holding nominal share capital upto Rs. 1 Lakh. | 1300 | 93165 | 5365 | 2.39 | 2.39 | | |
| | ii) Indv.shareholders holding nominal share capital in excess of Rs. 1 Lakh. | 6 | 243550 | 243550 | 6.24 | 6.24 | | |
| (c) | Any Other (specify) : | | | | | | | |
| | Non Resident Indian | -- | -- | -- | -- | -- | | |
| | Trust | 1 | 800 | 800 | 0.02 | 0.02 | | |
| | Others | -- | -- | -- | -- | -- | | |
| Sub Total (B)(2) : | | 1372 | 2933660 | 2813285 | 75.22 | 75.22 | | |
| Total Public shareholding : (B) = (B)(1) + (B)(2) | | 1372 | 2933660 | 2813285 | 75.22 | 75.22 | N.A. | N.A. |
| TOTAL (A)+(B) -> | | 1378 | 3900000 | 3779625 | 100.00 | 100.00 | | |

(I)(a) Statement showing Shareholding Pattern

| Category Code | Category of Shareholder | Number of Shareholders | Total No. of Shares | No. of Shares held in DEMAT form | Tot Shareholding as % of Total No. of Shares | | Shares Pledged or otherwise encumbered | | |
|--------------------------------------|--|------------------------|---------------------|----------------------------------|--|-------------------|--|--------|------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | No. of Shares | As a % | |
| (C) | | | | | | | | | |
| | Shares held by Custodians and against which Depository Receipts have been issued | -- | -- | -- | -- | | | N.A. | N.A. |
| GRAND TOTAL (A)+(B)+(C) -> | | 1378 | 3900000 | 3779625 | 100.00 | 100.00 | | | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Srl. No. of Shareholder (I) | Name of the Shareholder (II) | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as at diluted share capital (XII) |
|--------------------------------|---------------------------------|-----------------------------|---|----------------------|----------------|--|-----------------------------|----------------|-----------------------------------|----------------|--|
| | | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | No. of Shares (V) | As a % (VI) | As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a) (VII) | No. of Warr. held (VIII) | As a % (IX) | No. of Conver. Secur. held (X) | As a % (XI) | |
| | | | | | | | | | | | |
| 1 | ANJALI DAGA | 19545 | 0.50 | — | — | — | — | — | — | — | 0.50 |
| 2 | PRANJAL DAGA | 19545 | 0.50 | — | — | — | — | — | — | — | 0.50 |
| 3 | JYOTI DAGA | 19530 | 0.50 | — | — | — | — | — | — | — | 0.50 |
| 4 | PRADEEP KUMAR DAGA | 35000 | 0.90 | — | — | — | — | — | — | — | 0.90 |
| 5 | VINITA DAGA | 72700 | 1.86 | — | — | — | — | — | — | — | 1.86 |
| 6 | SILVERLAKE DEALERS PVT. LTD. | 800000 | 20.51 | — | — | — | — | — | — | — | 20.51 |
| TOTAL -> | | 966340 | 24.78 | 0 | — | 0.00 | 0 | 0.00 | — | — | 24.78 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Srl. No. of Shareholder (I) (II) | Name of the Shareholder (II) | No. of Shares held (III) | Shares as a percentage of total No. of shares (i.e. Grand Total (A)+ (B) +(C) indicated in Statement at para (1)(a) above) (IV) | | Details of Warrants (V) (VI) | | Details of Convertible Securities (VII) (VIII) | | Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a% of diluted share capital) (IX) |
|-------------------------------------|--|-----------------------------|--|--------------------|---------------------------------|----------------|---|--|---|
| | | | No. of Shares held (III) | Percentage (IV) | No. of Warr. held (V) | As a % (VI) | No. of Secur. held (VII) | Zw.r.t total No. of Conv. Securities (VIII) | |
| 1 | GUIDE DEALCOM LLP | 50275 | 1.29 | | | | | | 1.29 |
| 2 | KIRTI COMNTRADE PVT LTD | 50725 | 1.30 | | | | | | 1.30 |
| 3 | FASTFLOW INFRA PROJECTS PRIVATE LIMITED | 35000 | 1.41 | | | | | | 1.41 |
| 4 | ALERT COMNDEAL PVT LTD | 60800 | 1.56 | | | | | | 1.56 |
| 5 | LOGAN IMPEX PVT LTD | 86000 | 2.21 | | | | | | 2.21 |
| 6 | TABASSUM SUPPLIERS PRIVATE LIMITED | 100000 | 2.56 | | | | | | 2.56 |
| 7 | MASSIVE DEALCOM PVT LTD | 100000 | 2.56 | | | | | | 2.56 |
| 8 | NILANCHAL DEALCOM PVT LTD | 119025 | 3.05 | | | | | | 3.05 |
| 9 | WINDPOWER TUNERS PRIVATE LIMITED | 119450 | 3.06 | | | | | | 3.06 |
| 10 | RICON CONSULTANTS PRIVATE LIMITED | 173600 | 4.45 | | | | | | 4.45 |
| 11 | FRONTIER WANIJYA PVT LTD | 178000 | 4.56 | | | | | | 4.56 |
| 12 | J. TAPARIA PROJECTS LIMITED | 178000 | 4.56 | | | | | | 4.56 |
| 13 | OASIS SYNTEX PVT.LTD. | 178000 | 4.56 | | | | | | 4.56 |
| 14 | ODYSSE WANIJYA PVT LTD | 178000 | 4.56 | | | | | | 4.56 |
| 15 | BIVOLTINE MERCANTILES PVT LTD. | 178000 | 4.56 | | | | | | 4.56 |
| 16 | FABER TREXIM PRIVATE LIMITED | 178000 | 4.56 | | | | | | 4.56 |
| 17 | PRIYANKA TREXIM AND COMMERCE PRIVATE LIMITED | 178000 | 4.56 | | | | | | 4.56 |
| 18 | SILVERTOSSTREXIM PVT LTD | 178000 | 4.56 | | | | | | 4.56 |
| 19 | BIANA COMNDEAL PVT LTD | 182300 | 4.67 | | | | | | 4.67 |
| 20 | SHRITA SINGHA | 50000 | 1.28 | | | | | | 1.28 |
| 21 | CHANCHAL SARKAR | 54994 | 1.41 | | | | | | 1.41 |
| 22 | TANUJ MENDAL | 60000 | 1.54 | | | | | | 1.54 |
| TOTAL -> | | 2686169 | 68.88 | | | 0 | 0.00 | | 68.88 |

I)(c)(ii) Statement showing holding of securities (including shares, warrants convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Name of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Shares as a percentage of total No. of shares (i.e. Grand Total (A)+ (B) +(C) indicated in Statement at para (1)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a% of diluted share capital |
|--|--|---------------------|--------|-----------------------------------|--------------------------------------|--|
| | | No. of Warr.held | As a % | No. of Secur. held | In.r.t total No. of Conv. Securities | |
| TOTAL -> | 0 0.00 | 0 | 0.00 | | | 0.00 |

(I)(d) Statement showing details of Locked-in shares

| Srl. No. of the Shareholder | Number of Locked-in Shares | Locked-in shares as a percentage of total Number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above |
|-----------------------------|----------------------------|--|
| (1) Promoter : | | |
| | - | - |
| SUB TOTAL (1) -> | | |
| | - | - |
| (2) Non-Promoter : | | |
| | - | - |
| SUB TOTAL (2) -> | | |
| | - | - |
| TOTAL (1+2) -> | | |
| | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Srl. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Statement at para (I)(a) above |
|----------|---|---------------------------|---|--|
| 1 | - | - | - | - |
| Total :- | | - | - | - |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of Shares

| Sri. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Statement at para (I)(a) above |
|----------|-----------------------|---|---|--|
| 1 | - | - | - | - |
| Total :- | | - | - | - |