

**RECONCILIATION OF SHARE CAPITAL AUDIT**

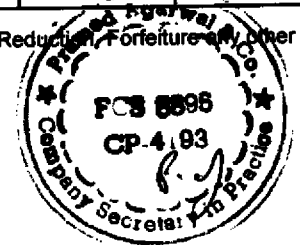
1	For Quarter Ended	30th June, 2014
2	ISIN :	INE761D01013
3	Face Value :	Rs.10/- Per Share
4	Name of the Company	<b>M/S VEGETABLE PRODUCTS LIMITED</b>
5	Registered office Address	<b>Subol Dutt Building,13, Braboune Road, Kolkata-700001</b>
6	Correspondence Address	<b>SAME AS ABOVE</b>
7	Telephone & Fax Nos.	<b>TEL.NO.+91 33 2231 5686</b>
8	Website	<b>www.vegetableindia.com</b>
	E-Mail Address	<b>vpl1953@yahoo.com</b>
9	Names of the Stock Exchanges where the company's securities are listed :	<b>The Calcutta Stock Exchange Limited.</b>

		Number of shares	% of Total issued capital
10	Issued Capital	<b>3900000</b>	<b>100.00</b>
11	Listed Capital (Exch.-Wise) (as per company records)	<b>The Calcutta Stock Exch.Ltd.</b>	<b>3900000</b> <b>100.00</b>
12	Held in dematerialised form in CDSL	<b>135135</b>	<b>3.47</b>
13	Held in dematerialised form in NSDL	<b>3640390</b>	<b>93.34</b>
14	Physical	<b>124475</b>	<b>3.19</b>
15	Total No.of Shares (12+13+14)	<b>3900000</b>	<b>100.00</b>
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	<b>NIL</b>	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture and Other



(2)

18	Register of Members is update (Yes/No) if not,updated-up to which date	YES			
19	Reference of previous quarter will regards to excess dematerialized shares, if any,	NIL			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A.			
21	Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :				
	Total No. of demat requests		No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days		NIL	N.A.	N.A.
	Pending for more than 21 days		NIL	N.A.	N.A.
22	Name, Telephone & Fax No. of Compliance officer of the Company	Mr. Shivani Khanna Subol Dutt Building, 13, Braboune Road, Kolkata-700001 Tel.No. +91 33 2231 5686			
23	Name, Address, Tel. & Fax No.,Registration no. of the Auditor	M/s Pramod Agarwal & Co. Company Secretaries Bagri Market,71,Canning Street,4th Floor Room No.C-459, Kolkata-700001 Mobile No.9830107160 FCS 5895 C.P.4193			
24	Appointment of common agency for share registry work, if yes (name & address)	ABS CONSULTANT PVT. LTD STEPHEN HOUSE, ROOM NO.99, 6TH FLOOR, 4, B.B.D. BAG (EAST) KOLKATA - 700 001			
25	Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.)	THE COMPANY HAS APPLIED FOR LISTING WITH THE BOMBAY STOCK EXCHANGE LTD.			

PLACE : KOLKATA  
DATE : 11.07.2014



For PRAMOD AGARWAL & CO.  
Company Secretaries

*P. Agarwal*  
CS. Pramod Agarwal  
(Proprietor)